

# FORM 7

## MONTHLY PROGRESS REPORT

Name of Listed Issuer: [MIATA METALS CORP.](#) (the “Issuer”).

Trading Symbol: [MMET](#)

Number of Outstanding Listed Securities: [26,535,276](#)

Date: [May 3, 2024](#)

### Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer was incorporated on July 12, 2021, under the laws of the Province of British Columbia, Canada, and its principal activity is the identification, evaluation, acquisition, and exploration of mineral properties in Canada. On July 20, 2023, the Issuer’s shares commenced trading on the Canadian Securities Exchange (the “CSE”) under the ticker symbol MMET.

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2. Provide a general overview and discussion of the activities of management.

Pursuant to an option agreement dated August 25, 2022 (the “Option Agreement”), the Issuer has an option to earn a 100% interest in the Cabin Lake gold-silver-lead-zinc project (“Cabin Lake”) in the Omineca Mining Division, British Columbia.

The Issuer continued its work program at Cabin Lake, including the reviewing for additional target areas pursuant to analysis of rock samples, geochemical and geophysical results, and the compilation of historical results. The Issuer plans to continue processing VLF data collected during the upcoming field season to guide further exploration.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

No new products or services were developed during the period.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

There were no products or services discontinued during the period.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None noted.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

There were no changes of financing arrangements during the period.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

There were no acquisitions or dispositions of assets during the period.

8. Describe the acquisition of new customers or loss of customers.

There were no acquisitions or loss of customers during the period.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.

There were no changes to intangible assets during the period.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

There were no employee hirings, terminations or lay-offs during the period.

11. Report on any labour disputes and resolutions of those disputes if applicable.

There were no labour disputes nor any resolutions of any disputes during the period.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

There were no legal proceedings during the period.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

There was no indebtedness incurred or repaid during the period.

14. Provide details of any securities issued and options or warrants granted.

There were no securities issued, nor any warrants, options, or other exercisable incentive securities awarded or exercised during the period.

15. Provide details of any loans to or by Related Persons.

There were no loans to or by Related Persons during the period.

16. Provide details of any changes in directors, officers or committee members.

There were no changes to directors, officers, or committee members during the period.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

There were no new trends or political/regulatory developments that would impact the issuer during the period.

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof, there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: May 3, 2024.

**DR. JACOB (JAAP) VERBAAS**

Name of Director or Senior  
Officer

**"Jaap Verbaas"**

Signature

**Chief Executive Officer**

Official Capacity

<b><i>Issuer Details</i></b> Name of Issuer <b>Miata Metals Corp.</b>	For Month End <b>March 2024</b>	Date of Report YY/MM/DD <b>24/05/03</b>
Issuer Address <b>2133 1177 W Hastings St</b>		
City/Province/Postal Code <b>Vancouver, BC, V6E 2K3</b>	Issuer Fax No. <b>( ) N/A</b>	Issuer Telephone No. <b>(778) 682-2720</b>
Contact Name <b>Jaap Verbaas</b>	Contact Position <b>Chief Executive Officer</b>	Contact Telephone No. <b>(778) 682-2720</b>
Contact Email Address <b><a href="mailto:info@miatametalscorp.com">info@miatametalscorp.com</a></b>	Web Site Address <b><a href="https://miatametalscorp.com/">https://miatametalscorp.com/</a></b>	