



Eagle Bay Resources (CSE: EBR)
1450-West Pender Street
Vancouver, B.C. V6C 1H2
www.eaglebayresources.com

Eagle Bay Resources Announces Change of Name and Trading Symbol

News Release - Vancouver, BC, – April 24, 2024: Eagle Bay Resources Corp. (CSE: EBR) ("Eagle Bay" or the "Company") is pleased to announce that the Company intends to change its name to "Apex Critical Metals Corp." from "Eagle Bay Resources Corp." and begin trading on the Canadian Securities Exchange ("CSE") under the new name at the market open on May 1, 2024. Concurrently with the name change, the Company will also change its stock symbol to "APXC" on the CSE.

No action is required to be taken by shareholders with respect to the name change. Outstanding share certificates are not affected by the name change and do not need to be exchanged. The Company's ISIN and CUSIP numbers for the common shares will change to CA03753D1042 and 03753D104, respectively.

About Eagle Bay Resources Corp.

Eagle Bay Resources Corp. is a Canadian exploration company specializing in the acquisition and development of high potential rare earth elements (REE's) and niobium properties. Eagle Bay Resources is publicly listed on the CSE and its common shares currently trade under the symbol "EBR".

On Behalf of the Board of Directors
EAGLE BAY RESOURCES CORP.

Sean Charland

Chief Executive Officer
Tel: 604.681.1568
Email: info@eaglebayresources.com

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION:

This news release may contain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Forward-looking statements in this news release include statements with respect to the anticipated timing for the Company's shares to begin trading under the new name and trading symbol. Forward-looking statements are subject to various known and unknown risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements, including risks related to factors beyond the control of the Company, including, but not limited to, the receipt of regulatory approval for the change of name and trading symbol. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

#