

April 29, 2024

Canadian Securities Exchange

100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Receipt of Proceeds from Disposition of the Arlington Project

Pursuant to the terms of the Arlington-Nickelex Agreement (the “**Agreement**”), the Company confirms that it has or will receive consideration provided for in Agreement, for the disposition of the Arlington property as follows:

- Cash payments totaling \$130,000 (\$30,000 of which is reimbursement of costs associated with the Bond posted in regard to the current drill permit to be assigned to Nickelex Resource Corp.);
- Nickelex incurring exploration expenditures of \$250,000 on the Arlington Property; and
- Nickelex issuing shares to Origen valued at \$200,000 within 7 days of Nickelex’s Regulatory Approval; and issuing additional shares to Origen valued at \$200,000, or 2 million shares, whichever is greater in aggregate value, by the first anniversary of Nickelex’s Regulatory Approval.

Origen will retain a royalty of 2% of net smelter returns, provided that Nickelex may purchase 1% of such royalty at any time for a one-time payment of \$1,000,000.

Sincerely,
ORIGEN RESOURCES INC.

“Gary Schellenberg”

Gary Schellenberg
Director and CEO